

Form IR File With
VILLAGE OF EVENDALE
INCOME TAX DIVISION
10500 Reading Road
Evendale, Ohio 45241

2001 **INDIVIDUAL** **EVENDALE INCOME TAX RETURN** **2001**
DUE ON OR BEFORE APRIL 30, 2002
FILING REQUIRED EVEN IF NO TAX DUE

MAKE CHECK OR MONEY ORDER
PAYABLE TO
VILLAGE OF EVENDALE
PHONE (513) 563-2671
Fax (513) 563-4636
www.evendaleohio.org

CURRENT EMPLOYER _____
ADDRESS _____
SS# TAXPAYER _____ SS# SPOUSE _____
PHONE # HOME _____ WORK _____
IF MOVED SINCE THE PREVIOUS RETURN WAS FILED GIVE DATE
INTO EVENDALE _____ OUT OF EVENDALE _____

- 1. WAGES, SALARIES, TIPS, EARNED INCOME DEFERRED AND OTHER EMPLOYEE COMPENSATION (**ATTACH ALL W-2'S**) \$ _____
- 2. OTHER TAXABLE INCOME AND/OR DEDUCTIONS FROM LINE 20, PAGE 2 - SEE INSTRUCTIONS \$ _____
NOTE: Page 2 must be completed if you have taxable rental property or business income
(INTEREST, DIVIDEND, CAPITAL GAINS, UNEMPLOYMENT, AND RETIREMENT INCOME **NOT TAXABLE**)
- 3. TAXABLE INCOME: LINE 1 PLUS OR MINUS LINE 2 \$ _____
- 4. EVENDALE TAX: **.9%** OF LINE 3 \$ _____
- 5. CREDITS:
 - a: TAX WITHHELD BY EMPLOYER FOR EVENDALE \$ _____
 - b: 2001 ESTIMATED TAX PAID TO EVENDALE \$ _____
 - c: 2001 TAX PAID CITY OR VILAGE OF _____ \$ _____
NOT TO EXCEED **.9%** OF THAT PORTION TAXED - SEE INSTRUCTIONS - RESIDENTS ONLY
 - d: PRIOR YEAR OVERPAYMENTS \$ _____
 - e: TOTAL CREDITS \$ _____
- 6. IF LINE 4 IS GREATER THAN LINE 5e PAYMENT OF BALANCE MUST ACCOMPANY THIS RETURN 2001 TAX DUE \$
- 7. OVERPAYMENT TO BE REFUNDED \$ _____ OR CREDITED \$ _____ TO NEXT YEAR'S ESTIMATE
(If Line 5e is greater than Line 4)

DECLARATION OF ESTIMATED TAX FOR YEAR 2002
DECLARATION REQUIRED ONLY IF ESTIMATED TAX (LINE 10) EXCEEDS \$100

- 8. TOTAL INCOME SUBJECT TO TAX \$ _____ MULTIPLY BY TAX RATE OF **.9%** FOR GROSS TAX OF \$ _____
- 9. LESS EXPECTED TAX CREDIT:
 - a. WITHHELD BY AN EMPLOYER FOR EVENDALE (NOT TO EXCEED **.9%** OF THAT PORTION TAXED) . . \$ _____
 - b. PAYMENTS TO ANOTHER MUNICIPALITY (NOT TO EXCEED **.9%** OF THAT PORTION TAXED) \$ _____
 - c. OVERPAYMENT FROM PRIOR YEAR (FROM LINE 7 ABOVE) \$ _____
 - d. TOTAL CREDITS \$ _____
- 10. NET TAX DUE FOR 2002 (LINE 8 LESS LINE 9d) \$ _____
- 11. AMOUNT PAID WITH THIS DECLARATION (NOT LESS THAN 1/4 OF LINE 10) \$
- 12. TOTAL OF THIS PAYMENT (LINE 6 PLUS LINE 11) \$

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THIS DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

Signature of Person Preparing if Other Than Taxpayer Date

Address Telephone Number

Signature of Taxpayer Date

Signature of Taxpayer Date

MUST BE COMPLETED ONLY BY THOSE WHO HAVE TAXABLE INCOME OTHER THAN WAGES OR WHO CLAIM EXPENSES AS A DEDUCTION FROM SUCH WAGES.

13. TAXABLE INCOME NOT REPORTED ON W-2 (ATTACH FORM 1099 OR FEDERAL SCHEDULES) \$ _____

14. NET PROFIT/LOSS FROM BUSINESS (ATTACH FEDERAL SCHEDULE C) \$ _____

15. NET PROFIT/LOSS FROM RENTS, PARTNERSHIPS, ETC. (ATTACH FEDERAL SCHEDULE E) \$ _____

16. TOTAL NET PROFIT/LOSS FROM ALL BUSINESS ENTITIES (TOTAL OF LINE 14 AND 15) \$ _____

17. TOTAL BUSINESS LOSS FROM PREVIOUS TAX RETURNS \$ _____
(OPERATING LOSS MAY BE CARRIED FORWARD FOR A MAXIMUM OF 4 YEARS)

18. (A) TOTAL OF LINE 16 AND 17. IF RESULT IS LOSS, ENTER ON THIS LINE FOR FUTURE CARRYOVER. . . \$ _____
(BUSINESS ACTIVITY LOSS **MAY NOT** BE USED TO OFFSET SALARY OR WAGE EARNINGS.)

(B) IF THE CALCULATION ON LINE 18A (TOTAL OF LINE 16 AND 17) RESULTS IN A GAIN, LIST HERE \$ _____

19. CREDITS:

(A) DEDUCTIBLE EXPENSES: (ATTACH FORM 2106 - SEE INSTRUCTIONS BELOW) \$ _____

(B) NON-TAXBLE INCOME: (EXPLAIN - SEE INSTRUCTIONS BELOW) \$ _____

(C) TOTAL CREDITS \$ _____

20. TOTAL TAXABLE INCOME (LINE 13 **PLUS** LINE 18B, **MINUS** LINE 19C) \$ _____
ENTER TOTAL ON PAGE 1, LINE 2

INSTRUCTIONS
LINES 1 THRU 20

1. List all sources of earned income including, but not limited to: wages, salaries, bonuses, commissions, fees, tips, sick pay, employer supplemental benefits (SUB) pay and employee contributions to retirement plans. (You must pay municipal tax on your contributions to qualified retirement plans, annuities or individual retirement account (IRA) plans, including deferred compensation and cafeteria plans, whether or not your W-2 form shows this income as taxable.) Attach all W-2 forms and/or documentation - photo copies acceptable.
2. All other taxable income reported on lines 14 thru 20.
3. To be completed only if you are required to complete Page 2. Use total on line 20. **NOTE: Business losses MAY NOT be used to offset W-2 wages.**
5. (c) Credit for tax withheld and paid to another municipality may not exceed .9%. Tax withheld at a rate higher than .9% must be reduced. (e.g. tax paid to Cincinnati divided by 2.1% times .9% equals Evendale credit.) (e.g. tax paid to Reading divided by 1.5% times .9% equals Evendale credit.) You must examine each W-2 and compute the tax credit individually. If taxes are paid directly to another municipality rather than withheld, verification must accompany this return.
6. Indicates amount of TAX DUE. If the sum of this line is one dollar or more, full payment must be received on or before the due date. An amount under one dollar is not collectible.
7. Overpayment will be applied to your 2002 estimate unless a refund is requested. By law, all refunds or credits in excess of \$10 are reported to the I.R.S.
8. Insert the amount of income you expect to make in the year. Estimate should not be less than the prior year's earnings unless otherwise noted.
11. You may pay the full amount declared with the filing of this form. An estimated liability of under \$100 does not require quarterly estimated payments, although quarterly payments may be made if you so desire.
13. Interest, dividend, unemployment and retirement income are not taxed.
15. Complete if gross income on all rental property exceeds \$250 per month.
19. Deductions allowed only when a W-2 is attached and all expenses have been substantiated by proper schedules.
 - (A) Employment expenses are allowable on the same percentage basis as wages are allocated and tax is paid to Evendale.
 - (B) Income may be pro-rated for residents who moved into or out of Evendale during the current year. Moving expense deduction may **NOT** be used unless reimbursement is included in Line 1. All other uses of the line must be accompanied by proper documentation.
20. Enter on Line 2, Page 1.

EXTENSION POLICY: Request s to extend the date for filing must be made in **writing** by April 30. Only those requests received in duplicate with a self-addressed, postpaid envelope will have a copy marked and returned.

2002 DECLARATION AND RETURN PAYMENT CALENDAR

APRIL 30, 2002	JULY 31, 2002	OCTOER 31, 2002	JANUARY 31, 2003	APRIL 30, 2003
File Declaration & Remit	Remit 2nd	Remit 3rd	Remit 4th	File return, Remit
1st quarterly payment	quarterly payment	quarterly payment	quarterly payment	quarterly payment