

Form IRFile With

VILLAGE OF EVENDALE
INCOME TAX DIVISION
10500 Reading Road
Evendale, Ohio 45241

INDIVIDUAL

EVENDALE INCOME TAX RETURN

DUE ON OR BEFORE APRIL 15.

FILING REQUIRED EVEN IF NO TAX DUE

MAKE CHECK OR MONEY ORDER
PAYABLE TO
VILLAGE OF EVENDALE
PHONE (513) 563-2671
Fax (513) 563-4636
www.evendaleohio.org

Requests to extend the date for filing must be received in writing by the original due date of the return. (Copy of Federal Extension received by original due date is acceptable)

Taxpayer Name and Address:

SS# TAXPAYER _____ SS# SPOUSE _____

HOME PHONE# _____ WORK PHONE # _____
(*required if paying by credit card)

IF MOVED SINCE THE PREVIOUS RETURN WAS FILED GIVE DATE:
INTO EVENDALE _____ OUT OF EVENDALE _____

1. QUALIFYING WAGES (Usually Medicare Wage, Box 5 of Form W-2) ATTACH ALL W-2'S.

2. OTHER TAXABLE INCOME AND/OR DEDUCTIONS FROM LINE 20, PAGE 2 - SEE INSTRUCTIONS
NOTE: Page 2 must be completed if you have taxable rental property or business income
(INTEREST, DIVIDEND, CAPITAL GAINS, AND RETIREMENT INCOME NOT TAXABLE)

3. TAXABLE INCOME: LINE 1 PLUS OR MINUS LINE 2

4. EVENDALE TAX: 1.2% OF LINE 3

5. CREDITS:

a: TAX WITHHELD BY EMPLOYER FOR EVENDALE

b: ESTIMATED TAX PAID TO EVENDALE

c: TAX PAID CITY OR VILLAGE OF
NOT TO EXCEED 1.2% OF THAT PORTION TAXED - SEE INSTRUCTIONS - RESIDENTS ONLY

d: PRIOR YEAR OVERPAYMENTS

e: TOTAL CREDITS

6. IF LINE 4 IS GREATER THAN LINE 5e PAYMENT OF BALANCE DUE MUST ACCOMPANY THIS RETURN TAX DUE

6a. INTEREST 6b. PENALTY TOTAL TAX DUE PLUS INTEREST AND PENALTY

7. OVERPAYMENT TO BE REFUNDED OR CREDITED TO NEXT YEAR'S ESTIMATE
(If Line 5e is greater than Line 4) If you wish to have your refund directly deposited into your savings or checking account, complete the information below. Otherwise, your refund will be mailed to you at the taxpayer address indicated above.

ROUTING NUMBER TYPE: ☐ CHECKING ☐ SAVINGS

ACCOUNT NUMBER

No taxes or refunds of less than \$5.00 shall be collected or refunded.

DECLARATION OF ESTIMATED TAX FOR YEAR

DECLARATION REQUIRED ONLY IF ESTIMATED TAX (LINE 10) EXCEEDS \$100

8. TOTAL INCOME SUBJECT TO TAX MULTIPLY BY TAX RATE OF 1.2% FOR GROSS TAX OF

9. LESS EXPECTED TAX CREDIT:

a. WITHHELD BY AN EMPLOYER FOR EVENDALE (NOT TO EXCEED 1.2% OF THAT PORTION TAXED)

b. PAYMENTS TO ANOTHER MUNICIPALITY (NOT TO EXCEED 1.2% OF THAT PORTION TAXED)

c. OVERPAYMENT FROM PRIOR YEAR (FROM LINE 7 ABOVE)

d. TOTAL CREDITS

10. NET TAX DUE FOR (LINE 8 LESS LINE 9d)

11. AMOUNT PAID WITH THIS DECLARATION (NOT LESS THAN 1/4 OF LINE 10)

12. TOTAL OF THIS PAYMENT (LINE 6, or Line 6a/6b PLUS LINE 11) MAKE REMITTANCE PAYABLE TO THE VILLAGE OF EVENDALE.
(see reverse for more information) TO PAY BY CREDIT CARD, COMPLETE INFORMATION BELOW.

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THIS DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE. ☐ CHECK HERE IF WE MAY CONTACT THE TAX PREPARER DIRECTLY WITH QUESTIONS REGARDING THIS RETURN.

TO PAY BY CREDIT CARD: Enter card number and expiration date exactly as it appears on your card. MasterCard, VISA and Discover accepted.



Card Number

Amount Authorized \$ Exp. Date

Cardholder Signature

Signature of Taxpayer Date

Signature of Taxpayer Date

Signature of Person Preparing if Other Than Taxpayer Date

Address Telephone Number

**MUST BE COMPLETED ONLY BY THOSE WHO HAVE TAXABLE INCOME OTHER THAN
WAGES OR WHO CLAIM EXPENSES AS A DEDUCTION FROM SUCH WAGES.**

13. TAXABLE INCOME NOT REPORTED ON W-2 (ATTACH FORM 1099 OR FEDERAL SCHEDULES)	
14. NET PROFIT/LOSS FROM BUSINESS (ATTACH FEDERAL SCHEDULE C)	
15. NET PROFIT/LOSS FROM RENTS, PARTNERSHIPS, ETC. (ATTACH FEDERAL SCHEDULE E)	
16. TOTAL NET PROFIT/LOSS FROM ALL BUSINESS ENTITIES (TOTAL OF LINE 14 AND 15)	
17. TOTAL BUSINESS LOSS FROM PREVIOUS TAX RETURNS	
(OPERATING LOSS MAY BE CARRIED FORWARD FOR A MAXIMUM OF 3 YEARS)	
18. (A) TOTAL OF LINE 16 AND 17. IF RESULT IS LOSS, ENTER ON THIS LINE FOR FUTURE CARRYOVER . .	
(BUSINESS ACTIVITY LOSS MAY NOT BE USED TO OFFSET SALARY OR WAGE EARNINGS.)	
(B) IF THE CALCULATION ON LINE 18A (TOTAL OF LINE 16 AND 17) RESULTS IN A GAIN, LIST HERE	
19. CREDITS:	
(A) DEDUCTIBLE EXPENSES: (ATTACH FORM 2106 - SEE INSTRUCTIONS BELOW)	
(B) NON-TAXBLE INCOME: (EXPLAIN - SEE INSTRUCTIONS BELOW)	
(C) TOTAL CREDITS	
20. TOTAL TAXABLE INCOME (LINE 13 PLUS LINE 18B, MINUS LINE 19C)	
ENTER TOTAL ON PAGE 1, LINE 2	

INSTRUCTIONS

LINES 1 THRU 20

1. List all sources of earned income including, but not limited to: **qualifying wages (usually Medicare Wage, Box 5 of Form W-2)**, bonuses, commissions, fees, tips, sick pay, stock options, employer supplemental benefits (SUB) pay and employee contributions to retirement plans. (You must pay municipal tax on your contributions to qualified retirement plans, annuities or individual retirement account (IRA) plans, including deferred compensation and stock options, whether or not your W-2 form shows this income as taxable.) Attach all W-2 forms and/or documentation - photo copies acceptable.
2. All other taxable income reported on lines 14 thru 19. Use total from Line 20.
3. Line 1 plus or minus Line 2. **NOTE: Business losses MAY NOT be used to offset W-2 wages.**
5. (c) Credit for tax withheld and paid to another municipality may not exceed **1.2%**. The credit for tax paid to a municipality with a **tax rate greater** than 1.2%, is limited to the Evendale tax rate of 1.2% (e.g. the credit for tax paid to Cincinnati at 2.1% is calculated by dividing the Cincinnati tax withheld by 2.1% then multiplying by 1.2%). The credit for tax paid to a municipality with a **tax rate 1.2% or less** is limited to the actual tax withheld, provided that the withholding amount was properly calculated on the correct wage. The tax credit must be computed individually for each W-2. If taxes are paid directly to another municipality rather than withheld, verification must accompany this return.
6. Indicates amount of TAX DUE. If the sum of this line is five dollars or more, full payment must be received on or before the due date. An amount under five dollars is not collectible.
- 6a.
- 6b. Penalty for failure to pay taxes when due is calculated at one and one-half percent (1 1/2%) per month; Penalty for failure to pay the estimated tax when due is not calculated on a balance due of \$100.00 or less. Penalty for failure to file the return by the due date, or by the date resulting from extension, is twenty-five dollars (\$25.00).
7. Overpayment will be applied to your estimate unless a refund is requested. By law, all refunds or credits in excess of \$10 are reported to the I.R.S.
8. Estimate should be based on at least 90% of the amount of income you expect to make in the year.
11. You may pay the full amount declared with the filing of this form. An estimated liability of under \$100 does not require quarterly estimated payments, although quarterly payments may be made if you so desire.
12. A payment made by check may be processed as an electronic funds transfer from your bank or other financial institution account according to the terms of the check.
13. **Interest, dividend, capital gains, and retirement income are not taxed.**
15. Complete if gross income on all rental property exceeds \$250 per month.
19. Deductions allowed only when a W-2 is attached and all expenses have been substantiated by proper schedules.
 - (A) Employment expenses are allowable on the same percentage basis as wages are allocated and tax is paid to Evendale.
 - (B) Income may be pro-rated for residents who moved into or out of Evendale during the current year. Moving expense deduction may **NOT** be used unless reimbursement is included in Line 1. All other uses of the line must be accompanied by proper documentation.
20. Enter on Line 2, Page 1.

EXTENSION POLICY: Requests to extend the date for filing must be made in **writing**, and filed with the Village of Evendale, by the original due date of the return. A copy of the Federal Extension, filed with the Village of Evendale by the original due date of the return, is acceptable. Only those requests received in duplicate with a self-addressed, postage paid envelope will have a copy marked and returned.

DECLARATION AND RETURN PAYMENT CALENDAR

	JULY 31,		APRIL 15,	
File	Income Tax Return	Remit 2nd	Remit 4th	File
with	Declaration and	quarterly payment	quarterly payment	with
1st quarterly pymt				1st quarterly pymt